

Financial Data – A.G.Becker & Co., Incorporated, and Successor Organizations (\$-000, except per share)

| Corporation | Fisc Yr Ended | ----Net Income ---- | | | | Total Assets | Subord. Debt | Stk'hold Equity | Capital Funds | Net Asset/Share (1) Com/CLA | Share Value Class C | Val/Unit |
|-------------------------|---------------|---------------------|-----------|----------|----------|--------------|--------------|-----------------|---------------|-----------------------------|---------------------|----------|
| | | Revenue | Oper | Total | | | | | | | | |
| A.G.Becker & Co., Inc. | 10/24/47 | N/A | N/A | N/A | N/A | \$4,154 | 0 | \$2,600 | \$2,600 | N/A | N/A | N/A |
| A.G.Becker & Co., Inc. | 12/31/56 | \$4.3 | \$4,306 | -\$2 | -\$2 | \$21,664 | \$0 | \$2,925 | \$2,925 | \$0.41 | N/A | N/A |
| A.G.Becker & Co., Inc. | 12/31/57 | \$4.4 | \$4,443 | \$36 | \$31 | \$20,331 | \$0 | \$3,312 | \$3,312 | \$0.44 | N/A | N/A |
| A.G.Becker & Co., Inc. | 12/31/60 | \$7.1 | \$7,101 | \$281 | \$498 | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| A.G.Becker & Co., Inc. | 12/31/61 | \$10 | \$10,434 | \$1,180 | \$1,179 | \$39,707 | \$0 | \$7,305 | N/A | \$0.85 | N/A | N/A |
| A.G.Becker & Co., Inc. | 12/31/62 | \$11 | \$11,216 | \$609 | \$674 | \$66,201 | \$0 | \$7,172 | \$7,172 | \$0.90 | N/A | N/A |
| A.G.Becker & Co., Inc. | 12/31/63 | \$12 | \$11,789 | \$594 | \$602 | N/A | \$0 | \$7,650 | \$7,650 | N/A | N/A | N/A |
| A.G.Becker & Co., Inc. | 12/31/64 | \$13 | \$12,610 | \$572 | \$520 | N/A | \$0 | \$7,791 | \$7,791 | N/A | N/A | N/A |
| A.G.Becker & Co., Inc. | 12/31/65 | \$16,646 | \$16,646 | \$846 | \$1,007 | N/A | \$0 | \$6,343 | \$6,343 | \$1.38 | N/A | N/A |
| A.G.Becker & Co., Inc. | 12/31/66 | \$21,301 | \$21,301 | \$756 | \$756 | N/A | \$0 | \$8,946 | \$8,946 | \$2.00 | N/A | N/A |
| A.G.Becker & Co., Inc. | 10/31/67 | \$32,718 | \$32,718 | \$1,570 | \$4,312 | N/A | \$0 | \$12,167 | \$12,167 | \$4.59 | N/A | N/A |
| A.G.Becker & Co., Inc. | 10/31/68 | \$45,962 | \$45,962 | \$3,210 | \$12,033 | N/A | \$0 | \$16,720 | \$16,720 | \$5.44 | N/A | N/A |
| A.G.Becker & Co., Inc. | 10/31/69 | \$48,697 | \$48,697 | \$1,009 | \$1,260 | N/A | \$0 | \$20,663 | \$20,663 | \$6.23 | N/A | N/A |
| A.G.Becker & Co., Inc. | 10/31/70 | \$49,931 | \$49,931 | \$7,203 | \$7,203 | N/A | \$0 | \$21,245 | \$21,245 | \$5.69 | N/A | N/A |
| A.G.Becker & Co., Inc. | 10/31/71 | \$64,096 | \$64,096 | \$3,929 | \$3,905 | N/A | \$1,376 | \$25,367 | \$26,743 | \$6.82 | N/A | N/A |
| A.G.Becker & Co., Inc. | 10/31/72 | \$69,545 | \$69,545 | \$2,458 | \$2,337 | \$614,351 | \$1,885 | \$28,393 | \$30,278 | \$8.48 | N/A | N/A |
| A.G.Becker & Co., Inc. | 10/31/73 | \$78,853 | \$78,853 | \$2,006 | \$5,583 | \$760,153 | \$1,622 | \$32,236 | \$33,858 | \$8.79 | N/A | N/A |
| Becker and W-P Group | 10/31/74 | \$106,081 | \$106,081 | \$4,003 | \$1,827 | \$1,059,848 | \$28,697 | \$27,535 | \$56,232 | \$9.65 | \$9.65 | N/A |
| Becker and W-P Group | 10/31/75 | \$137,046 | \$137,046 | \$6,129 | \$7,017 | \$1,262,624 | \$26,513 | \$34,230 | \$60,743 | \$11.91 | \$11.24 | N/A |
| Becker and W-P Group | 10/29/76 | \$136,697 | \$136,697 | \$6,204 | \$7,527 | \$1,426,936 | \$24,099 | \$41,725 | \$65,824 | \$14.50 | \$13.03 | N/A |
| Becker and W-P Group | 10/31/77 | \$120,334 | \$120,334 | -\$978 | \$937 | \$1,653,833 | \$26,332 | \$35,934 | \$62,266 | \$14.26 | \$13.06 | N/A |
| Becker and W-P Group | 10/31/78 | \$150,020 | \$150,020 | -\$902 | \$1,225 | \$2,067,884 | \$29,880 | \$35,984 | \$65,864 | \$15.30 | \$13.85 | N/A |
| Becker and W-P Group | 10/31/79 | \$212,904 | \$212,904 | \$4,547 | \$8,483 | \$2,821,077 | \$13,306 | \$43,058 | \$56,364 | \$19.53 | N/A | \$19.53 |
| Becker and W-P Group | 10/31/80 | \$334,032 | \$334,032 | \$1,857 | \$20,649 | \$5,156,820 | \$24,490 | \$72,452 | \$96,942 | \$26.79 | N/A | N/A |
| A.G.Becker-Warburg P-B- | 10/31/81 | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | \$28.28 | N/A | \$25.95 |
| A.G.Becker-Warburg P-B- | 10/31/82 | \$281,803 | \$281,803 | -\$552 | \$5,943 | \$6,052,142 | \$44,125 | \$68,457 | \$112,582 | N/A | N/A | N/A |
| A.G.Becker Paribas Grp | 10/31/83 | \$316,399 | \$316,399 | -\$3,872 | 31/ | \$8,854,353 | \$15,561 | \$99,058 | \$114,619 | \$32.57 | N/A | \$27.58 |
| Becker Paribas Inc. | Liquid'ng | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |

(1) Adjusted for stock splits and share dividends over the years in the table.